# Sage Construction Project Center Sage Bid Management

Version 8.0.13 Product Update

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# **Overview**

Thank you for your feedback regarding Sage Bid Management and Sage Construction Project Center. In our relentless effort to bring you the most effective construction project management solution possible, Sage Construction Project Center is pleased to announce the release of Version 8.0.13.

# **System requirements**

For current information about supported internet browsers, refer to our Knowledgebase article 68437: https://support.na.sage.com/selfservice/viewdocument.do?externalId=68437.

# **New features**

Sage Construction Project Center version 8.0.13 includes the following new features:

### **User interface enhancements**

We're phasing in a fresh new user experience! We are excited to bring the latest toolset to your project, including a sharper layout that emphasizes clicking by the item and column form entry.

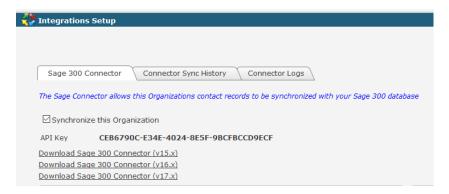
## **Updated forms**

Updated forms for Meeting Minutes, Open Issues and Punchlists. These windows have been re-tooled to make data entry easy. The site will recognize your tablet or computer and change the layout accordingly. For an in depth look into each updated form with the added features and flow, please refer to the videos with the Video Learning Section and the On Demand Learning Events.

These improvements do not change how the features or software works. For more information, contact Support at Sage CPC.

### Connector 17.1 download

The SCPC connector to the Sage 300 Construction and Real Estate version 17.1 is now available for download and installation onto your on-premise server. It is accessed under your Organization → Setup → Integrations Setup within SCPC.



# **Updated training videos**

All the new forms and layout videos have been updated to assist in bringing your existing or new teammates up to speed. The manual is also in the process of being re-documented through the Project Center.

# Additional features and fixes

Sage Construction Project Center version 8.0.13 includes the following additional features and fixes.

### **New Features**

- Added Pending and Unreleased columns to Integration Reconciliation report (and fixed the timeout issues with it).
- CC in Open Issues converted to Telerik.
- Public planrooms (Phase I).
- AIA reporting in Commitments.
- PAS 1010 Added Estimate Summary reporting.
- Added a refresh to the grid after using the Release button on multiple cost events.
- Removed Phone Number mask from phone and fax to allow foreign phone numbers.
- Project Members Quick Reply setting now defaults to Quick Reply setting in Project Config.
- Timeout to login screen feature to support the Entitlement.
- Project names can be longer than 128 characters.

### **Cost Management**

- Added Pay Apps option under Cost Management that is just a placeholder for now and displays 'Under Construction' when clicked.
- Contract Info page is now broken into 3 pages (Estimates and Cost Code overview page, Contract
  Info page, and Summary page). This also fixed issues with not being able to edit Contracts for site
  members who did not sync a given project.
- May now attach documents to Cost Events after the event is approved or voided.
- Cost Events now show a column called 'Released' in the Cost Events list so users know if that event
  is queued for sync'ing.
- Cost Events now default to 'Show All' instead of 'Show Only Pending.'
- Contract Cost Events subcontractor items now have the ability to select a 'To Be Determined' contractor.
- Made Cost Event Transmit button available when the Cost Event is approved.
- Made the Contract ordering better in the contract grid and dropdowns listing contracts.

### **BidVue**

- User Selection Tool (User Picker replacement) now allows for changes to CSI when adding bidders. Users may add to CSI's and/or keep the CSI's already assigned to the site user.
- Link to Public Bid Packages on Login page.

### Reports

- Estimate detail report.
- PAS-1378 Submittals Show Submitting Subcontractor Company.
- Added signature lines to PCO.
- Added due dates to Cost Events report datasets.

### **Known issue resolutions**

### General

- PAS-1346 Folder Access Delete User from Folder Access Removes Check in Checkbox.
- PAS-1354 Folder Access Selected Team Member not Appearing in Folder Access.
- PAS-1388 Expediting log import no mapping to notes.
- PAS-1422 Site User Import User Role Not Applied as Selected.
- PAS-1293 ITB Print preview.
- PAS-1307 Adding Bidders Issue.
- Fixed Issue where users were not selecting any one from the User Selection tool, but clicking 'OK.'
- PAS-1371 Unable to Delete Site Users.
- Fixed an issue in the Procurement Logs report where 'Linked to Submittal' was filtering incorrectly.
- Panel in Cost Events so Unit of Measure and Subtotal no longer overlap the previous controls.

### **System Tools**

• Email issues in Sage classic where email was going to spam because there was no reverse DNS lookup is fixed as classic now uses the main web site server to send mail.

### **Daily Logs**

- Were unable to delete attachments for Daily Logs fixed.
- Fixed Daily Report print with attachments.

### **Submittals**

Submittal returns were not including attachments – fixed.

### **RFIs**

• Were unable to delete attachments for RFIs – fixed.

### Reports

Report Members report now shows a strikethrough when selected.

### **BidVue**

PAS-1201 User Selection Tool - Multi Company Search.

# **Further assistance**

Sage provides you with the following resources for obtaining assistance with Sage Construction Project Center.

# **Online help**

The Sage Construction Project Center software includes online help, which provides answers to your questions about procedures and items in the windows.

To access help, click the Help button on the solution's top toolbar after logging in to Sage Construction Project Center.

# **Training**

Sage University offers online and classroom training sessions to help you get the most out of your Sage Bid Management and Sage Construction Project Center software. To access Sage University, visit <a href="https://www.sageu.com">www.sageu.com</a>.